

# Apply for HSBC's Cash Instalment Plan online in 4 easy steps

You can now easily apply online for our Cash Instalment Plan anytime, anywhere! You can choose to log on to HSBC Personal Internet Banking with your dual-password or Security Device or Mobile Security Key, then use the pre-filled application form to complete your application in 4 simple steps.



## Step 1 – Application Details

- Enter and select application details including requested withdrawal amount, loan purpose, repayment period and personal bank account number.
- Click "Continue" to proceed.



## Step 2 – Declaration

- Fill in declaration part and read the terms and conditions and the key facts statement of the plan.
- Click "Continue" if you agree to proceed.

1. Application Details - 2. Declaration - 3. Confirmation - 4. Acknowledgement
persons for the purpose of verifying the information provided by me.
Notes relating to the Relationship Declaration
Declaration of Credit Facilities
Do you maintain any secured credit facilities^ (including mortgages) outside HSBC? 🔿 Yes 💿 No
Do you maintain any unsecured credit facilities <sup>4A</sup> with money lenders (excluding banks)? O Yes () No
Are you currently applying for any unsecured credit facilities^ outside HSBC? O Yes   No
<sup>A</sup> Secured credit facilities include motgages, secured overdrafts and secured leans <sup>A</sup> Unsecured credit facilities include credit cards, revolving credit facilities, unsecured overdrafts and unsecured loans
I understand that the Bank does not appoint any third parties to refer Cash Instalment Plan applications to it and I hereby confirm that this application was not referred by a third party under beneficial arrangement.
By clicking the 'Yes' button, I certify the above information is true and complete, and I have read and agreed to be bound by all <u>Terms and</u> <u>Conditions of HSBC's Cash Instalment Plan</u> , <u>Key Facts Statement</u> and further submit this application.
●Yes ONo
Back

## **Step 3 – Confirmation**

- Verify the information you have entered.
- If all the information is correct, please click "Confirm" to complete the application.

nfirmation	
ease verify the following details and click the CONFIRM button to	proceed. Or, click the MODIFY button to edit.
Instruction:	Apply for HSBC's Cash Instalment Plan
Name:	VICIPLEE
Designated HSBC credit card account number:	4201-8400-8888-8888
Available withdrawal amount:	HKD 500,000.00
Requested withdrawal amount:	HKD 200,000.00
Repayment period:	24 months
Loan purpose:	Personal Use
Upon approval, the withdrawal amount approved will be transferred to your HSBC Hong Kong Dollar personal bank account:	888-888888-XXX HSBC Premier HKD Savings

## Step 4 – Acknowledgement

- Your application is completed! Please keep a record of the reference number shown on this page for future enquiries.
- To facilitate us to process your application, please upload your income proof online now.

knowledgement		27 Jun 2017 07
our instruction has been successfully processed. Please note the	a Reference No. for your records.	27 341 2017 07.
Thank you for your application of HSBC's Cash Instalment F below:	Plan, we shall inform you the application result by mail. You appl	ication details as
Reference no:	M06994121991	
Instruction:	Apply for HSBC's Cash Instalment Plan	
Name:	VICTPLEE	
Designated HSBC credit card account number:	4201-8400-8888-8888	
Available withdrawal amount:	HKD 500,000.00	
Requested withdrawal amount:	HKD 200,000.00	
Repayment period:	24 months	
Loan purpose:	Personal Use	
Upon approval, the withdrawal amount approved will be transferred to your HSBC Hong Kong Dollar personal bank account:	888-888888-XXX HSBC Premier HKD Savings	

## Uploading income proof document online

- Log on to HSBC Internet Banking and go to the "Cards" section.
- Go to the left menu and click "Submit Supporting Documents for Cash Instalment Plan".

My HSBC Banking	Investments Cards Mortgages Loans Insurance MPF / ORSO Wealth Management
You are here: Cards	You are logged on LOG OFF
Apply online Payment Instruction	Cards
Card Management Apply for a Private Label Card Additional Credit	Cash Instalment Plan Spending credit up to HK\$1100 Bepayment period up to Breatment Pariod
Card Application Form	Terms and conditions apply.  Mv Rewards
Documents for Personal Credit Card Application	Visit RewardCash e-Shop
Documents for Cash Instalment Plan	My card accounts servers O eStatement and eAdvice

Fill in the details and upload your income Welcome To HSBC Online Document Submission proof document(s). This service allows you to submit the supporting document(s) for your HSBC application Please input the following details. Click "Submit" to confirm submission. Please Select V 1. HK ID Card / Passport Number \* Application Category 3. Your Full Name as shown on ID/Passport 4. Your Phone Contact -Home Phone Number and / or Mobile Phone Number Your E-mail Address Tips: You can view the details Credit Card Number for Cash Insta Plan (16 digits card number) of document requirement by View documents required for Cash I clicking the hyperlink. Frequently Asked Questions Please note that the online document upload service is solely for product application and is not intended for giving urgent banking instructions or reporting an urgent matter (e.g. reporting of fraud or suspicious transactions). If you suspect fraud, please call our customer service holine immediately at (\$22,233,3322 for HSBC Premier customers, (\$22) 2748 8333 for HSBC Advance customers or (\$52) 2233 3000 for other customers. Please upload your document files with the following criteria

To borrow or not to borrow? Borrow only if you can repay!

Issued by The Hongkong and Shanghai Banking Corporation Limited