#### Offers details:

- Existing HSBC customers can receive a HKD25 Starbucks Gift Certificate upon completion of the online FinFit Monitor (<u>www.hsbc.com.hk/testyourfinfit</u>) and the online registration during the period from 28 February 2017 to 30 April 2017.
- Customers who have completed the FinFit Monitor and the online registration can receive **HKD100 worth** of supermarket coupon upon completion of the Strategic Financial Planning review ("SFP") in any HSBC branch in Hong Kong during the period from 28 February 2017 to 30 April 2017.

Terms and conditions apply.

# Promotional Terms and Conditions

### **General Terms and Conditions**

- The promotion period is from 28 February 2017 to 30 April 2017 (both dates inclusive) (the "Promotional Period"). The Hongkong and Shanghai Banking Corporation Limited, Hong Kong (and its successors and assigns) (the "Bank") reserves the right to change the Promotional Period at its absolute discretion without prior notice.
- 2. This promotion is exclusive to customers of the Bank who fulfill the following requirements (the "Eligible Customers"):
  - (a) be aged 18 or above on 28 February 2017; AND
  - (b) not a citizen of the United States of America (U.S.), a U.S. resident, and/or U.S. tax payer resident; AND
  - (c) have a valid Hong Kong corresponding address under the Bank's record; AND
  - (d) be the sole or principal (if a joint account) holder of any personal account of the Bank ("Eligible Account"); AND
  - (e) fulfill all other relevant criteria mentioned below.
- 3. Unless otherwise specified, for a joint account, only the principal accountholder is entitled to the offers.
- 4. Customers who terminate their Eligible Account before receiving the offers will be disqualified for the offers. The Bank reserves the right to debit the amount which is equivalent to the value of the offers awarded from any of their accounts without further notice.
- 5. Eligible Customers, who are entitled to the offers under this promotion and other offers of the same nature under any concurrent promotions run by the Bank, will only be entitled to receive ONE offer that is of the highest value at the Bank's discretion.
- 6. Each customer participating in this promotion ("Participant") agrees that he/she shall enter this promotion at his/her own risk and shall be responsible for all risks of participating in this promotion. The Bank shall not be liable for any damages, losses, claims, costs or proceedings incurred or suffered by any Participant as a result of his/her participation.
- 7. If the Bank reasonably believes that any Participant has been using or abetting others to use inappropriate method or committing fraud to interrupt operation and interfere any part of this promotion, causing technical problems, disorders, jeopardising, damaging or affecting running of this promotion, its accuracy, fairness or smooth operation or the Bank detects any false or inaccurate information provided, the Bank reserves all rights to disqualify the Participant and claim from the Participant any damage and loss suffered by the Bank.
- 8. No person other than the Eligible Customer and the Bank will have any right under the Contracts (Rights of Third Parties) Ordinance to enforce or enjoy the benefit of any of the provisions of these Promotional Terms and Conditions.
- 9. In the event of a dispute arising out of this promotion, the decision of the Bank shall be final and conclusive.
- 10. The Bank has the sole and absolute discretion in determining a Participant's eligibility to receive the offers under this promotion. If the Bank discovers at any time, whether after or during the Promotional Period, that any Participant has submitted false or misleading information or failed to comply with these Promotional Terms and Conditions, the Bank is entitled to disqualify the Participant from participating in this promotion and receiving the offers without further notice.
- 11. The Bank reserves the right to change these Promotional Terms and Conditions and/or terminate this promotion and the offers at any time without prior notice. The Bank accepts no liability for any such change and/or termination.
- 12. All remarks and footnotes stated in the promotional materials are intended to serve as part of the Promotional Terms and Conditions. If there is any discrepancy between the remarks and footnotes and these Promotional Terms and Conditions, these Promotional Terms and Conditions shall apply.
- 13. The offers are provided subject to the prevailing legal and regulatory requirements.
- 14. These Promotional Terms and Conditions are governed by and construed in accordance with the laws of the Hong Kong Special Administrative Region.
- 15. If there is any discrepancy between the Chinese and English versions of these Promotional Terms and Conditions, the English version shall apply and prevail.
- 16. Each of the Bank and the Eligible Customer submits to the non-exclusive jurisdiction of the courts of Hong Kong Special Administrative Region but these Promotional Terms and Conditions may be enforced in the courts of any competent jurisdiction.

## Specific Terms and Conditions for the FinFit Monitor Offer

- 1. During the Promotional Period, each Eligible Customer will be entitled to receive a Starbucks Gift Certificate valued at HKD25 (the "Starbucks Coupon") upon fulfilling all the below requirements:
  - (a) successfully completes the FinFit Monitor on www.hsbc.com.hk/testyourfinfit; AND

(b) successfully completes an online registration by filling in his/her full name and Eligible Account number. The full name and the Eligible Account number inputted will be used to match against the Bank's record to identify the details of registered customer and Eligible Account.

- 2. Each Eligible Customer is only entitled to a maximum of one Starbucks Coupon valued at HKD25 under the FinFit Monitor Offer.
- 3. The Starbucks Coupon will be mailed out by the Bank **on or before 31 July 2017** to the Eligible Customer's Hong Kong correspondence address based on the Bank's record at the time of offer fulfillment. The Starbucks Coupons are not replaceable in the event of any loss or damage, including without limitation in any lost in transit after being mailed out by the Bank.
- 4. The Starbucks Coupons are available while stock lasts. The Bank reserves the right to replace the Starbucks Coupons with any alternative gifts without prior notice. The Starbucks Coupons (or any alternative gifts) offered under the FinFit Monitor Offer cannot be changed nor converted to cash and the use of the Starbucks Coupons (or any alternative gifts) may be subject to the terms and conditions stipulated by the supplying merchant(s). The Bank is not responsible for and shall have no liability in respect of the quality of products and services provided by the supplying merchant(s) of the Starbucks Coupons (or any alternative gifts).
- 5. The Bank will not be liable to any customer who fails to submit his/her personal information for this promotion, including but not limited to as a result of any technical problems or other reasons rendering unsuccessful connection to the promotional website. The date appearing in the Bank's record will be final and conclusive as to the date on which the submission was made.
- Personal data will be collected by the Bank in accordance with the Bank's privacy policy (<u>http://www.hsbc.com.hk/1/2/privacy-security</u>).
- 7. All registered customers' personal data collected under this promotion will be recorded for verification purposes and will not be used for other purposes. The personal data collected will not be used to update the Bank's record. Any personal data submitted in this promotion will be deleted from the Bank's systems within 6 months after the offer fulfilment.

### Specific Terms and Conditions for the Strategic Financial Planning Review Offer ("SFP Offer")

- During the Promotional Period, each Eligible Customer will be entitled to receive HKD100 worth of supermarket coupon (the "Shopping Coupon") upon fulfilling all the below requirements:

   (a) successfully completes the FinFit Monitor and the online registration mentioned under the section headed "Specific Terms and Conditions for the FinFit Monitor Offer" above; AND
   (b) successfully completes a strategic financial planning review at any branch of the Bank in Hong Kong with the Eligible Account.
- 2. Each Eligible Customer is only entitled to the Shopping Coupon worth a maximum of HKD100 under the SFP Offer.
- 3. The Shopping Coupon will be mailed out by the Bank **on or before 31 July 2017** to the Eligible Customer's Hong Kong correspondence address based on the Bank's record at the time of offer fulfillment. The Shopping Coupons are not replaceable in the event of any loss or damage, including without limitation in any lost in transit after being mailed out by the Bank.
- 4. The Shopping Coupons are available while stock lasts. The Bank reserves the right to replace the Shopping Coupons with any alternative gifts without prior notice. The Shopping Coupons (or any alternative gifts) offered under the SFP Offer cannot be changed nor converted to cash and the use of the Shopping Coupons (or any alternative gifts) may be subject to the terms and conditions stipulated by the supplying merchant(s). The Bank is not responsible for and shall have no liability in respect of the quality of products and services provided by the supplying merchant(s) of the Shopping Coupons (or any alternative gifts).