

Securities Offers Terms and Conditions

General terms and conditions

1. The Hongkong and Shanghai Banking Corporation Limited, Hong Kong (and its successors and assigns) (the “Bank” or “HSBC”) reserves the right to change these terms and conditions at any time and the offers may be withdrawn or terminated by the Bank at its discretion without prior notice. The Bank accepts no liability for any such change, withdrawal and / or termination.
2. No person other than the Eligible Customer (as defined below) and the Bank will have any right under the Contracts (Rights of Third Parties) Ordinance to enforce or enjoy the benefit of any of the provisions of these terms and conditions.
3. In the event of any dispute arising out of this promotion, the decision of the Bank shall be final and conclusive.
4. All remarks and footnotes stated in the promotional materials are intended to serve as part of these terms and conditions. If there is any discrepancy between the remarks and footnotes and these terms and conditions, these terms and conditions shall apply and prevail.
5. The offers under this promotion are provided subject to the prevailing regulatory requirements.
6. These terms and conditions are governed by and construed in accordance with the laws of the Hong Kong Special Administrative Region.
7. Other transaction fees / charges / levy still apply. These include, without limitation, deposit transaction charges (for purchase orders only), stamp duty (collected for State of Administration of Taxation, handling fee (collected for Shanghai Stock Exchange and Shenzhen Stock Exchange), securities management fee (collected for China Securities Regulatory Commission) and transfer fee (collected for China Securities Depository and Clearing Corporation Limited).
8. Where there is any discrepancy or inconsistency between the Chinese and English versions of these terms and conditions, the English version shall apply and prevail.

(A) \$0 Brokerage for buying Shenzhen Stock Exchange (SZSE) A Shares (the “Brokerage Offer”)

9. The Brokerage Offer is effective from 5 December 2016 to 2 June 2017, both dates inclusive (the “Promotional Period of the Brokerage Offer”).
10. The Brokerage Offer is only applicable to customers who are the sole or principal account holders of any HSBC Investment Account with account suffix 380 (the “Eligible Investment Account”) (the “Eligible Customers”).
11. The Brokerage Offer is applicable to buy transactions of SZSE A Shares which are effected through any channel via the Eligible Investment Account during the Promotional Period of the Brokerage Offer. Sell transactions of SZSE A Shares and all transactions of Shanghai Stock Exchange A Shares are not eligible for the Brokerage Offer.
12. The Brokerage Offer for SZSE A Shares will be applied upfront with no limit, thus no brokerage fee will be charged at the time of conducting buy transactions of SZSE A Shares.
13. If an Eligible Customer is eligible for more than one concurrently running securities promotional offer on brokerage fee discount and/or waiver, the Eligible Customer will be entitled to one of the offers only, and the Bank reserves the right to award only the offer deemed to be of the highest value to the customer at the Bank’s discretion.

(B) Safe custody fee waiver for China A Shares

14. All Eligible Customers can enjoy safe custody fee waiver for China A Shares from 1 December 2016 to 31 December 2017 (both dates inclusive).

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Risk disclosure:

Investment involves risk. You should carefully consider whether any investment products or services mentioned herein are appropriate for you in view of your investment experience, objectives, financial resources and relevant circumstances. The price of securities may move up or down. Losses may be incurred as well as profits made as a result of buying and selling securities. The Bank does not provide investment advice. This document is neither a recommendation nor an offer or solicitation for the purchase or sale of any investment products.

For Renminbi (RMB) products:

- There may be exchange rate risks if you choose to convert RMB payments made on the securities to your home currency.
- RMB products may suffer significant losses in liquidating the underlying investments if such investments do not have an active secondary market and their prices have large bid / offer spreads.
- In general, RMB equity products are exposed to the usual kind of default risks that might be associated with equity products denominated in other currencies.

For China A Shares trading, please refer to the China Connect: Shanghai-Hong Kong and Shenzhen-Hong Kong Stock Connect Terms and Conditions for respective risk disclosure. This Stock Connect Terms and Conditions can also be found in <http://www.hsbc.com.hk/1/2/hk/investments/stocks/shtrading>

The contents of this document have not been reviewed by the Securities and Future Commission.
Issued by The Hongkong and Shanghai Banking Corporation Limited